



SysFinPro
solutions

Business Partner Portal





Benefits

- Cloud solution storing all your business partner documentation
- Get your customers and suppliers to upload their own documents
- Automated email notifications to your customers and suppliers when new documents are required
- Cost Effective document management solution
- Takes 'work' out of paperwork

The Pain

Are you tired of collecting documentation from your customers and suppliers? Is it even more of a pain to store these documents in a central and secure location like you ERP, shared network drive, MS Teams or lever arch files?

Are you hoping your suppliers still use the same bank account? Are you sure it was your supplier emailing you the "change of banking details" notification?

The Business Partner Portal (BPP) is a cloud application developed by SysFinPro that makes collecting and storing documentation from your business partners a breeze.

The Gain

- Manage all your customers and suppliers documentation on a single online platform.
- Grant access to multiple users for each of your customers and suppliers.
- Send automated email notifications when new documents are required.
- BPP will send automated emails before the suppliers BBEE certificates expires. *(Future phase)*
- All access requires a password and an OTP.
- Have Reports and Dashboards to monitor progress on information gathering and outstanding documentation.

Connect every function

Accounts

Ensure you have the latest proof of banking details for your suppliers.

BBE

Make your BBEE audit easier with ensuring you have all the latest BBEE certificates or affidavits on your BPP.

Procurement

The BPP will assist you with knowing all your suppliers have their Company Registration Documents (from CIPC), the Central Supplier Database documentation (CSD) and their proof of address online.

Tax Clearance

Adhere to your internal procurement policies knowing your customers and suppliers are compliant with a valid Tax Clearance Pin.

Shareholding & Ownership

Have access to certified copies of the customer or supplier owners/shareholders ID documents on your BPP.



Built for Growth

The BPP is built with future growth in mind.

Future releases will allow integration from Sage X3 and Sage 200 Evolution directly to the BPP. This means when your Creditors or Procurement department creates a new supplier on your ERP system, it automatically creates it on your BPP solution. Future integration from other ERP solutions will also be possible.

Hours and days can be saved with automation. Future releases of the BPP will allow for more automated requests being sent to your customers and suppliers when documents are required or about to expire. If your procurement policy requires proof of banking details every 12 months, then that will be automated from your BPP to notify all your suppliers to upload the latest proof of banking details.



Always Available

Your BPP solution will always be available to yourself and to your customers and suppliers as it is a cloud solution. With more business applications moving towards the cloud, updates, upgrades and improvements are done without a costly upgrade to the customer and without downtime.

Always Up to date

Shifting the responsibility to your customers and suppliers to update the required documentation, means you have an up to date system 24/7. Rather use your time reviewing the quality of documentation uploaded, instead of manual email requests, numerous PDF files and the worry of a storage location.



Business Systems Landscape

Each and every business uses systems, solutions, applications, emails and spreadsheets to help them manage their daily activities. Each one of these systems should have a primary function in your organization. The primary function for BPP is Business Partner documentation collection, sharing and safekeeping.

ERP licenses have become costly and with most ERP solutions you pay a monthly or annual fee for as long as you will use the solution. This has made it difficult to add more licenses to the ERP system, this has also made it impossible to grant access to your customers and suppliers because of cost and additional IT risks.

With various documentation requirements brings the dawn of the BPP. Now you can give access to a number of staff members and it does not cost you any additional license fees. You can also grant access to all your customers and suppliers to upload their documents to this secure environment. Each customer and supplier will only see their requirements and the documentation they have uploaded are totally secure.

So many systems talk about collaboration, but very few really offer it. BPP allows your team, your customers and your suppliers to work on one single platform, delivering true collaboration.





SysFinPro is a provider at the center of today's business technology landscape. By implementing, developing and offering innovative solutions we not only help businesses run at their best, but also improve the lives of our clients. It is for this reason that we are proud to be a partner to a major ERP Business Solution vendor such as Sage.

As a market leader in enterprise application software implementations and support, SysFinPro helps organizations of all sizes and industries combat the damaging effects of complexity. By generating new opportunities for innovation and growth, our customers are able to stay ahead of their competition.

At SysFinPro we specialise in Sage X3, Sage 200 Evolution, Sage Intacct, Sage Pastel Partner and Sage Payroll and HR solutions. These solutions allow businesses to do more of what they do best by replacing manual tasks with intelligent, data-driven processes and aligning your organisation, from finance and sales to HR and operations.

We work with clients across Southern Africa in a wide range of industry sectors - from mining operations to professional services companies.

SysFinPro enjoys, and works hard to protect our reputation for quality and exceptional service.

We are dedicated to providing our clients with a wide range of business services to suit their individual needs. From simple installations through to highly-specialised and intricate project implementations. SysFinPro has the knowledge, accreditation and industry experience to ensure our clients receive quality and relevant solutions.